

**STATE OF WISCONSIN  
DEPARTMENT OF EMPLOYEE TRUST FUNDS  
WRS RETIREMENT BENEFIT ANNUITY STATISTICAL REPORT  
2002: September-October-November**

This report provides summary information on recent retirement benefit annuity applications approved and terminated by the Boards. If you have any questions, or would like additional information regarding retirement benefits, please contact Shelly Schueller at (608) 266-6611 or [shelly.schueller@etf.state.wi.us](mailto:shelly.schueller@etf.state.wi.us)

**PART A: WRS RETIREMENT ANNUITIES**

<b>RETIREMENT BENEFIT APPLICATIONS</b>				
	<b>Sep-02</b>	<b>Oct-02</b>	<b>Nov-02</b>	<b>Total</b>
<b>Retirement Estimates Requested</b>	991	1,300	1,085	3,376
<b>Retirement Estimates Completed</b>	1,078	1,405	1,428	3,911
<b><u>Retirement Annuities Started</u></b>				
As Estimated Annuities				0
As Final Annuities				0
<b>Total Annuities Started</b>	0	0	0	0
<b><u>Retirement Annuities Started by Option Selected*</u></b>				
01 For Annuitant's Life Only				0
02 Life Annuity with 60 Payments Guaranteed				0
04 Life Annuity with 180 Payments Guaranteed				0
07 75% Continued to Named Survivor (Jt. Survivor)				0
09 Reduced 25% on Death of Annuitant or Named Surv. (Jt.S.)				0
11 100% Continued to Named Survivor (Jt. Survivor)				0
12 100% Cont'd to Named Surv.(Jt. S.)w/180 Paym'tsGuarant.				0
21 Annuity Certain (Specified 24-180 Months)				0
29 Annuity Certain -- 24 Months**				0
30 Annuity Certain -- 60 Months**				0
31 Annuity Certain -- 120 Months**				0
40 Life with 180 Payments Guaranteed (Mandatory)				0
41 Life with Optional Length Guaranteed (Mandatory)				0
42 Life with Optional Length Guaranteed				0
50 Retirement Lump Sum				0
<b><u>Calculation Type that Yielded Higher Annuity</u></b>				
Formula				0
Money Purchase				0
<b><u>Number at Maximum Formula Benefit</u></b>				
				0

\*Note: Because participants with additional contributions may select different additional annuity options for their regular and additional retirement benefits, the total by option selected will not match the total number of retirement annuities started on a month-to-month basis.

\*\* = Annuities Based on Additional Contributions

<b>RETIREMENT ANNUITIES FINALIZED BY FUND TYPE</b>				
	<b>Sep-02</b>	<b>Oct-02</b>	<b>Nov-02</b>	<b>Total</b>
<b>Fixed Fund</b>				0
<b>Variable Fund</b>				0

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RETIREMENT ANNUITIES FINALIZED BY EMPLOYER TYPE				
	Sep-02	Oct-02	Nov-02	Total
Local Employers				0
State Government				0

RETIREMENT ANNUITIES FINALIZED BY GENDER				
	Sep-02	Oct-02	Nov-02	Total
Females				0
Males				0

RETIREMENT BENEFIT ANNUITY TERMINATIONS				
Termination Type	Sep-02	Oct-02	Nov-02	Total
Returned to Work	1	2	2	5
Medical (s. 40.63)	0	0	0	0
Disability cancellation rescinded	0	0	0	0
<b>Total Benefit Terminations</b>	<b>1</b>	<b>2</b>	<b>2</b>	<b>5</b>

GROSS ANNUITY PAYMENTS IN DOLLARS (\$)					
	Fixed	Variable	Subtotal	General (GPR)	Total
<b>Sep-02</b>	193,492,568.28	31,507,945.23	225,000,513.51	311,308.25	225,311,821.76
<b>October-02</b>	191,620,636.53	31,512,975.01	223,133,611.54	308,935.99	223,442,547.53
<b>November-02</b>	191,848,265.37	31,487,676.31	223,335,941.68	304,214.61	223,640,156.29
<b>December-02</b>	190,788,696.35	31,383,283.95	222,171,980.30	298,108.65	222,470,088.95

**NOTE: Part B is the disability report. It is provided in a separate account on the next pages.**

**PART C: WRS BENEFICIARY ANNUITIES**

BENEFICIARY APPLICATIONS				
	Sep-02	Oct-02	Nov-02	Total
Beneficiary Annuities Started				0

There were no beneficiary annuities terminated in the past three months. When these occur, they will be included in this section.